

NOTICE OF PUBLIC HEARING
ARLINGTON HOUSING FINANCE CORPORATION
MULTIFAMILY HOUSING REVENUE BONDS
(6900 MATLOCK ROAD) SERIES 2023

Notice is hereby given that the Arlington Housing Finance Corporation (the "Corporation") will conduct a public hearing (the "Hearing") at 3:00 p.m. Central time, Thursday , February 16 , 2023 , in Suite 20 located on the 2nd Floor of 501 W. Sanford, Arlington, Texas 76011 regarding the proposed issuance by the Corporation of those certain ARLINGTON HOUSING FINANCE CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (6900 MATLOCK ROAD) SERIES 2023 (the "Bonds") proposed to be issued in an amount not to exceed \$40,000,000. The Bonds are being issued for the purpose of financing the costs of the acquisition, construction, and equipping of 6900 Matlock (the "Residential Development") which is to be owned by Arlington Leased Housing Associates II, LLLP or a related entity and to pay a portion of the costs of the issuance of the Bonds.

The Residential Development is situated on an approximately + - 9.908 acre site located at 6900 Matlock Road, City of Arlington, Tarrant County, Texas 76002.

The Residential Development is intended to be a 192 unit garden style multifamily residential rental facility comprised of eight buildings including a leasing office and consisting of 108 two-bedroom/two bath units and 84 three-bedroom/two bath units.

All interested persons are invited to attend the Hearing to express any comments they may have, orally or in writing, regarding the proposed issuance of the Bonds and the financing of the Residential Development. Questions or requests for information may be directed to Melinda Cochran, 501 W. Sanford, Suite 20, Arlington, TX 76011-7092, (817) 276-6790.

This notice is published and the Hearing is being held in compliance with the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from federal income taxation of the interest on the Bonds.

ARLINGTON HOUSING FINANCE CORPORATION